



SAMPLE WILL CLAUSES

This information has been prepared for the use of lawyers, estate planning or other financial professionals when acting for clients who wish to make gifts by will to Riverview Health Centre Foundation Inc. Riverview Health Centre Foundation Inc. is the fundraising arm for Riverview Health Centre. The suggested wording is provided in the form of examples and can be amended to suit an individual's circumstances. It is strongly recommended that donors seek legal advice when incorporating a charitable gift into their estate plans. This will ensure the clause chosen is properly placed in the overall structure of the will, thus ensuring that the gift will be valid.

UNRESTRICTED GIFTS

...are donations that allow Riverview Health Centre to use the donor's gift where it is felt to be needed most.

Unrestricted Specific or Residual Gift

(An Unrestricted Gift for specific dollar amount or stated fraction of the Estate)

I direct my Executor or Trustee to pay to Riverview Health Centre Foundation Inc. at Winnipeg, Manitoba, Canada (____ percentage (%)) of my Estate; or the sum of \$____) for the general use and purposes of Riverview Health Centre Foundation Inc. in its absolute discretion. The Receipt of the Comptroller or other designated officer of Riverview Health Centre Foundation Inc. shall be a good and sufficient discharge to my Executor or Trustee. RIVERVIEW HEALTH CENTRE FOUNDATION INC. is located at 1 Morley Avenue, Winnipeg, MB R3L 2P4 (Charitable Registration #1 1893 7853 RR0001).

Unrestricted Gift of Entire Residue

(An Unrestricted Gift for all of the remainder of the donor's Estate after other specific debts, testamentary expenses or other specific legacies have been paid)

I direct my Executor or Trustee to pay or transfer the residue of my Estate to Riverview Health Centre Foundation Inc. at Winnipeg, Manitoba, Canada for the general use and purpose of Riverview Health Centre Foundation Inc. in its absolute discretion. The Receipt of the Comptroller or other designated officer of Riverview Health Centre Foundation Inc. shall be a good and sufficient discharge to my Executor or Trustee. RIVERVIEW HEALTH CENTRE FOUNDATION INC. is located at 1 Morley Avenue, Winnipeg, MB R3L 2P4 (Charitable Registration #1 1893 7853 RR0001).



RESTRICTED GIFTS

...are gifts with a specific purpose. The donor may, for instance, specify the gift be used for a particular area of interest in a specific unit, for example, research, 2 West, Day Hospital etc.).

Restricted Gifts

I direct my Executor or Trustee to pay or transfer (the whole of my Estate; the residue of my Estate; ___ percentage (%) of my Estate; or the sum of \$___) to Riverview Health Centre Foundation Inc. at Winnipeg, Manitoba, Canada for the general use and purpose of _____ in its absolute discretion. The Receipt of the Comptroller or other designated officer of Riverview Health Centre Foundation Inc. shall be a good and sufficient discharge to my Executor or Trustee. RIVERVIEW HEALTH CENTRE FOUNDATION INC. is located at 1 Morley Avenue, Winnipeg, MB R3L 2P4 (Charitable Registration #1 1893 7853 RR0001).

CONTINGENT GIFTS

...are gifts by which Riverview Health Centre Foundation Inc. would receive all or a share of the donor's Estate only in the event of the prior death of other named beneficiaries.

If any of the beneficiaries named in this Will should die before becoming entitled to receive their distributive share of my Estate, I direct my Executor or Trustee to pay or transfer the share to which my beneficiary would otherwise be entitled, to Riverview Health Centre Foundation Inc. at Winnipeg, Manitoba, Canada, to be used for the general use and purposes of Riverview Health Centre Foundation Inc. in its absolute discretion (or for a purpose defined by the donor; see "restricted gifts" for suggested wording). RIVERVIEW HEALTH CENTRE FOUNDATION INC. is located at 1 Morley Avenue, Winnipeg, MB R3L 2P4 (Charitable Registration #1 1893 7853 RR0001).

REVERSIONARY GIFTS

In the event any gifts or residuary gift contained in this Will to any charitable organization or institution, or to any person or persons in trust for such organization or institution, cannot take effect in whole or in part because of any legal prohibition or because of the inability of any such organization or institution or person or persons to take for any reasons whatsoever, I direct my Executor or Trustee to pay or transfer the whole of the gifts or residuary gift or the portion thereof affected by such prohibition or inability to take to Riverview Health Centre Foundation Inc. at Winnipeg, Manitoba, Canada, for the general purposes of Riverview Health Centre Foundation Inc. in its absolute discretion (or for a purpose defined by the donor; see "restricted gifts" for suggested wording). RIVERVIEW HEALTH CENTRE FOUNDATION INC. is located at 1 Morley Avenue, Winnipeg, MB R3L 2P4 (Charitable Registration #1 1893 7853 RR0001).

The purpose of this publication is to provide general information, not to render legal advice. In addition, any changes in the Canada's tax policy may affect the examples listed in this information. You should consult your own lawyer or other professional advisor about the applicability to your situation.